

Ref. No.: RSL/2021-22/44
June 25, 2021

To
Department of Corporate Services
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Script Code: 513558

Sub: Outcome of third meeting of Committee of Creditors (CoC) held on Friday, 25th June, 2021

Dear Sir

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of sub-clause 16(g) of Part A of Part A of Schedule III of LODR, we wish to inform you that a third meeting of Committee of Creditors (CoC) was conducted on 25th June, 2021 to discuss following agendas:

1. To ratify the minutes of second meeting dated 05th June, 2021 of the Committee of Creditors.
2. To discuss on avoidance transactions under Sections 43, 45, 49 and 66 of the Insolvency and Bankruptcy Code, 2016
3. To discuss on the feasibility and viability of the revised Resolution Plan received from Resolution Applicant being M/s. Raajratna Metal Industries Limited
4. To discuss on initiation of liquidation process and appointment of Liquidator in case if the Resolution Plan is not approved by the Adjudicating Authority
5. To discuss on regulation with regards to the meeting of liquidation cost under Regulation 39B, 39C & 39 D of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
6. To discuss on the approval / ratification of Insolvency Resolution Process Cost incurred / to be incurred

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Real Strips Limited


Ramcharan Beriwal
Chief Financial Officer

