



# REALSTRIPS LTD.

Manufacturer of Stainless Steel Strips & Coils

An ISO 9001 : 2000 Certified Company

Regd. Off. : 401-402, "FLORENCE", Opp. Ashram Road Post Office, Ashram Road, Ahmedabad-380 009. Gujarat, INDIA

Ph. : +91-79-2658 0455-1833-8788 Fax : +91-79-4006 8261, 2658 1073 E-mail : info@realstrips.com Visit at : www.realstrips.com



**CIN : L27100GJ1990PLC014383**

Ref : RSL / 2013-14 /1103

Date: 29th May' 2014

To,  
Bombay Stock Exchange Limited.  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Code No.513558

Sub : Audited Financial Results for the Quarter/Year ended on 31st March 2014.

Dear Sir,

This is to inform you that pursuant to clause 41 of The Listing Agreement, the Audited Financial Results of the company for the Quarter / Year ended on 31st March 2014 are as under:

(Rs In Lacs)

Sr. No	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
	<b>PART I</b>					
1	Income from Operations					
	a) Net Sales / Income from Operations (Net of Excise Duty)	12429.46	7755.80	9018.78	31863.61	33057.60
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from Operations (Net)</b>	<b>12429.46</b>	<b>7755.80</b>	<b>9018.78</b>	<b>31863.61</b>	<b>33057.60</b>
2	Expenditure					
	a) Cost of Materials Consumed	6511.75	5436.35	7618.52	22365.28	26307.18
	b) Purchases of Stock-in-Trade	4320.04	1968.09	0.00	6288.13	0.00
	c) Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade.	453.58	(1128.06)	(10.76)	(1688.37)	1017.11
	d) Employees Benefits Expenses	130.75	152.89	151.60	588.43	597.80
	e) Depreciation and amortisation Expenses	57.49	199.09	198.30	640.71	779.03
	f) Other Expenses	674.17	704.92	818.14	2556.45	3269.05
	<b>Total Expenses</b>	<b>12147.78</b>	<b>7333.28</b>	<b>8775.80</b>	<b>30750.63</b>	<b>31970.17</b>
3	<b>Profit/(loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>281.68</b>	<b>422.52</b>	<b>242.98</b>	<b>1112.98</b>	<b>1087.43</b>
4	Other Income	123.07	87.07	112.98	478.58	538.10
5	<b>Profit/ (loss) from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>404.75</b>	<b>509.59</b>	<b>355.96</b>	<b>1591.56</b>	<b>1625.53</b>
6	Finance Costs	334.69	406.27	321.63	1357.62	1176.44
7	<b>Profit/(loss) from ordinary activities after finance costs and before Exceptional Items (5-6)</b>	<b>70.06</b>	<b>103.32</b>	<b>34.33</b>	<b>233.94</b>	<b>449.09</b>
8	Exceptional Items	0.00	0.00	0.00	4.95	0.00
9	<b>Profit / (Loss) from Ordinary activities before tax (7+8)</b>	<b>70.06</b>	<b>103.32</b>	<b>34.33</b>	<b>238.89</b>	<b>449.09</b>
10	Tax Expenses					
	a) Current Tax (including tax Adjustment of earlier year)	14.06	20.66	0.74	46.94	96.42
	b) Deferred	16.90	9.48	28.59	3.86	10.79
	c) MAT Credit Entitlement	(23.55)	(7.35)	(26.70)	(42.69)	(26.70)
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>62.65</b>	<b>80.53</b>	<b>31.70</b>	<b>230.78</b>	<b>368.58</b>
12	Extra Ordinary Items (Net of Tax expenses Rs. Nil)	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>62.65</b>	<b>80.53</b>	<b>31.70</b>	<b>230.78</b>	<b>368.58</b>
14	Paid-up equity share capital (Face value of Rs.10/- each)	597.50	597.50	597.50	597.50	597.50
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year.)	0.00	0.00	0.00	4331.16	4100.39
16	Earning Per Share (EPS) (Before Extra Ordinary Items) (Of Rs.) (Not to be Annualised)					
	(a) Basic	1.05	1.35	0.53	3.86	6.16
	(b)Diluted	1.05	1.35	0.53	3.86	6.16
17	Earning Per Share (EPS) (after Extra Ordinary Items) (Of Rs.) (Not to be Annualised)					
	(a) Basic	1.05	1.35	0.53	3.86	6.16
	(b)Diluted	1.05	1.35	0.53	3.86	6.16





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PART-II						
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- No. of Shares	2890259	2890259	3009259	2890259	3009259	
-Percentage of Shareholding	48.33%	48.33%	50.32%	48.33%	50.32%	
<b>2 Promoters and Promoter Group Shareholding</b>						
<b>a) Pledged/Encumbered</b>						
-Number of Shares	500000	500000	500000	500000	500000	
- Percentage of Shares (as % of the total shareholding of promoters and promoter group)	16.18%	16.18%	16.83%	16.18%	16.83%	
-Percentage of shares (as % of the total share capital of the company)	8.36%	8.36%	8.36%	8.36%	8.36%	
<b>b) Non-encumbered</b>						
- Number of shares	2589741	2589741	2470741	2589741	2470741	
-Percentage of shares (as % of the total shareholding of Promoters and Promoter Group)	83.82%	83.82%	83.17%	83.82%	83.17%	
-Percentage of shares (as % of the total share capital of the company)	43.31%	43.31%	41.32%	43.31%	41.32%	
<b>B INVESTORS COMPLAINTS</b>						
Pending at the beginning of the Quarter	<b>3 Months Ended</b>					
Received during the Quarter	-					
Disposed during the Quarter	-					
Remaining unresloved at the end of the Quarter	-					





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## STATEMENT OF ASSETS AND LIABILITIES

(Rs In Lacs)

	PARTICULARS	Audited Year Ended	Audited Year Ended
		31.03.2014	31.03.2013
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Fund</b>		
	(a) Share Capital	597.50	597.50
	(b) Reserves and Surplus	4331.16	4100.39
	<b>Sub Total</b>	<b>4928.66</b>	<b>4697.89</b>
2	<b>Non Current Liabilities</b>		
	(a) Long Term Borrowings	910.00	1520.69
	(b) Deferred Tax Liability(Net)	333.75	329.89
	(c) Other Long Term Liabilities	0.00	7.71
	<b>Sub Total</b>	<b>1243.75</b>	<b>1858.29</b>
3	<b>Current Liabilities</b>		
	(a) Short Term Borrowings	16029.58	13215.08
	(b) Trade Payables	2479.15	395.10
	(c) Other Current Liabilities	856.52	1084.33
	(d) Short Term Provisions	22.37	79.03
	<b>Sub Total</b>	<b>19387.62</b>	<b>14773.54</b>
	<b>TOTAL- EQUITY AND LIABILITIES</b>	<b>25560.03</b>	<b>21329.72</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non Current Assets</b>		
	(a) Fixed Assets	5193.05	5333.57
	(b) Non-Current Investments	5.30	3.30
	(c) Long Term Loans and Advances	154.70	8.76
	(d) Other Non-Current Assets	0.15	0.75
	<b>Sub Total</b>	<b>5353.20</b>	<b>5346.38</b>
2	<b>Current Assets</b>		
	(a) Inventories	5855.81	4020.10
	(b) Trade Receivables	12781.64	10231.29
	(c) Cash and Bank Balances	666.66	612.73
	(d) Short Term Loans and Advances	870.91	1090.09
	(e) Other Current Assets	31.81	29.13
	<b>Sub Total</b>	<b>20206.83</b>	<b>15983.34</b>
	<b>TOTAL- ASSETS</b>	<b>25560.03</b>	<b>21329.72</b>

### Notes:

- 1 The above financial results have been approved by Audit Committee and Board of Directors in their meeting held on 29th May'2014.
- 2 The Company has only one segment of activity namely manufacturing & trading of Cold Rolled Stainless Steel Strips/Coil.
- 3 The Board of Directors has not recommended dividend for Current Year.
- 4 Exceptional Items comprises of Prior Period Income/Expenses
- 5 Figures have been regrouped/rearranged wherever necessary.

Yours faithfully,  
For Real Strips Limited,

S. F. Jain

Prakashraj S. Jain  
Joint Managing Director

