



CIN: L27100GJ1990PLC014383

Ref. No. RSL/2021-22/39

Date: 09-06-2021

To
Department of Corporate Services
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Script Code: 513558

Sub: Notice and outcome of second meeting of Committee of Creditors (CoC) held on Saturday, 05th June, 2021

Dear Sir

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of clause 16 of Part A of Part A of Schedule III of LODR, we wish to inform you that the second meeting of Committee of Creditors (CoC) was conducted on 05th June, 2021 to discuss following agendas:

- 1. To ratify the minutes of first meeting dated 08th April, 2021 of the Committee of Creditors.
- 2. To take note of report certifying re-constitution of the Committee of Creditors and the claims of creditors received by the RP during the period after first meeting of Committee of Creditors i.e. after 08th April, 2021
- 3. To discuss on the status of valuation process of the Corporate Debtor
- 4. To discuss on the feasibility, viability and compliance of the resolution plan dated 02-06-2021 received from M/s. Raajratna Metal Industries Limited
- 5. Discussion on approval of the IRP Cost incurred / to be incurred

You are requested to take the above information on record.

Thanking you,

For Real Strips Limited

Ramcharan Beriwala (Chief Finance Officer)

