

Ref No.: RSL/2021-22/17

April 08, 2021

To  
Department of Corporate Services  
The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

Script Code: 513558

**Sub: Outcome of first meeting of Committee of Creditors (CoC) held on Thursday, 8th April, 2021**

Dear Sir

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of sub-clause 16(g) of Part A of Part A of Schedule III of LODR, we wish to inform you that a first meeting of Committee of Creditors (CoC) was conducted on 08<sup>th</sup> April, 2021 to discuss following agendas:

1. To take note of report certifying the constitution of the Committee of Creditors and the claims of creditors received by the IRP
2. To present before the Committee of Creditors the progress of the CIRP (Corporate Insolvency Resolution Process)
3. To discuss on appointment of Resolution Professional in accordance with Section 22 of the Insolvency & Bankruptcy Code, 2016
4. To discuss on initiation of EOJ Process for submission of Resolution Plan – including the process and timelines – Discussion on Publication of Form G, Evaluation Matrix, Minimum Criteria and Draft Request for Resolution Plan
5. To discuss on approval of the expenses incurred/to be incurred for managing the affairs of the Corporate Debtor and to ratify the same
6. To discuss on approval / ratification of the costs and expenses incurred / to be incurred by the interim resolution professional in accordance with Regulation 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016.
7. To discuss to reduce the notice period from 5 days to 2 days for issue of notice for calling the meeting of committee of creditors
8. To discuss on appointment of Registered Valuers as required under Regulation 27 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

You are requested to take the above information on record.

Thanking you,

Yours faithfully

For Real Strips Limited

  
**Ramcharan Beriwal**  
(Chief Finance Officer)

