



# REALSTRIPS LTD.

Manufacturer of Stainless Steel Strips & Coils

An ISO 9001 : 2008 Certified Company



CIN : L27100GJ1990PLC014383

Regd. Off. : Survey No.245-246, Village Sari, Ahmedabad - Bavla Highway, Taluka : Sanand, Pin - 382 220. Dist. : Ahmedabad. Gujarat.  
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Ref. No. RSL/2018-19/423

Date: 13/02/2019

To  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

Script Code: 513558

Dear Sir,

Please find enclosed the copy of unaudited quarterly results along with limited review report for the quarter ended on 31<sup>st</sup> December, 2018 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For Real Strips Limited

Prakashraj Jain  
Joint Managing Director



**REAL STRIPS LIMITED**

Registered Office: Survey No.245-246, Village Sari, Ahmedabad-Bavla Highway, Taluka Sanand, Dist.: Ahmedabad - 382220, Gujarat.

E-mail: ramcharan@realstrips.com; website: www.realstrips.com; Phone No.: +91 92280 02011 / 02012

CIN.: L27100GJ1990PLC014282

Com. No. Bombay Stock Exchange :- 513558

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months Ended on 31st December, 2018

(Rs In Lacs)

SR. No.	PARTICULARS	For Quarter Ended			Nine Month Ended		Year Ended
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
1	Revenue from operations	3203.35	3532.09	2720.22	9454.64	8628.50	13323.32
2	Other Income						
	(a) Other Income	10.28	60.14	9.10	83.89	53.22	92.80
	(b) Bad Debt Recovered	57.75	106.80	16.00	226.86	82.98	193.15
3	<b>Total Income (1+2)</b>	<b>3271.38</b>	<b>3699.03</b>	<b>2745.32</b>	<b>9765.39</b>	<b>8764.70</b>	<b>13609.27</b>
4	Expenses						
	a) Cost of Materials Consumed	1693.34	1809.31	1659.63	4929.22	4639.54	8535.32
	b) Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade.	(87.44)	(253.93)	113.16	(11.42)	650.25	302.71
	c) Excise duty on Sales	-	-	-	-	255.46	255.46
	d) Employees Benefits Expenses	235.28	262.10	226.55	710.38	907.12	1288.85
	e) Finance Costs	369.52	49.04	1.58	419.41	18.28	19.26
	f) Depreciation and amortisation Expenses	88.73	92.83	93.27	266.74	292.54	393.56
	g) Other Expenses	828.60	844.06	1000.74	2557.57	2724.80	3610.34
	h) Bad Debts	-	-	1524.33	-	4272.09	4272.09
	<b>Total Expenses</b>	<b>3128.03</b>	<b>2803.41</b>	<b>4619.26</b>	<b>8871.90</b>	<b>13760.08</b>	<b>18677.59</b>
5	Profit/(loss) from ordinary activities before exceptional items and tax (3-4)	143.35	895.62	(1873.94)	893.49	(4,995.38)	(5068.32)
6	Exceptional Items	-	-	-	-	2.12	2.07
7	<b>Profit / (Loss) before tax (5+6)</b>	<b>143.35</b>	<b>895.62</b>	<b>(1873.94)</b>	<b>893.49</b>	<b>(4,993.26)</b>	<b>(5066.25)</b>
8	Tax Expenses						
	a) Current Tax	-	-	-	-	-	-
	b) Deferred Tax	-	-	-	-	-	-
9	<b>Profit / (Loss) for the period (7-8)</b>	<b>143.35</b>	<b>895.62</b>	<b>(1873.94)</b>	<b>893.49</b>	<b>(4,993.26)</b>	<b>(5066.25)</b>
10	Other Comprehensive Income						
	- Items that will not be reclassified to Profit & Loss	-	-	-	-	-	8.93
11	<b>Total Comprehensive Income after Tax (9+10)</b>	<b>143.35</b>	<b>895.62</b>	<b>(1873.94)</b>	<b>893.49</b>	<b>(4,993.26)</b>	<b>(5057.32)</b>
12	Other Equity excluding Revaluation Reserve as at 31st March	-	-	-	-	-	(8328.72)
13	Paid-up equity share capital (Face value of Rs.10/- each)	597.50	597.50	597.50	597.50	597.50	597.50
14	Earning Per Share (EPS) (In Rs.)						
	Basic and Diluted	2.40	14.98	(31.34)	14.94	(83.50)	(84.72)

**SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES**

(Rs. In Lacs)

Sr. No.	PARTICULARS	For Quarter Ended			Nine Month Ended		Year Ended
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
1	Segment Revenue						
	(a) Cold Rolled Stainless Strips / Coils	3137.68	3350.27	2622.58	9063.79	8211.72	12840.75
	(b) Windmill	65.67	181.82	97.64	390.85	416.78	482.57
	<b>Total</b>	<b>3203.35</b>	<b>3532.09</b>	<b>2720.22</b>	<b>9454.64</b>	<b>8628.50</b>	<b>13323.32</b>
	Less: Inter Segment Revenue	65.67	155.69	97.63	357.38	404.07	469.87
	<b>Net Sales / Income from Operations</b>	<b>3137.68</b>	<b>3376.40</b>	<b>2622.59</b>	<b>9097.26</b>	<b>8224.43</b>	<b>12853.45</b>
2	Segment Results Profit / (Loss) Before Finance Cost, Interest & Other Income and Tax						
	(a) Cold Rolled Stainless Strips / Coils	477.91	795.97	(1931.86)	1032.78	(5,294.78)	(5430.15)
	(b) Windmill	21.84	136.56	50.75	241.88	276.24	295.30
	<b>Total</b>	<b>499.75</b>	<b>932.53</b>	<b>(1881.11)</b>	<b>1274.66</b>	<b>(5,018.54)</b>	<b>(5134.85)</b>
	Add: Interest & Dividend Income & Fair Value gain on financial instruments at fair value through profit and loss	13.12	12.13	8.74	38.24	41.44	85.79
	Less: Interest & Finance Charges	369.52	49.04	1.57	419.41	18.28	19.26
	<b>Profit / (Loss) Before Tax</b>	<b>143.35</b>	<b>895.62</b>	<b>(1873.94)</b>	<b>893.49</b>	<b>(4,995.38)</b>	<b>(5068.32)</b>
3	Segment Assets						
	(a) Cold Rolled Stainless Strips / Coils	5615.25	6527.91	5537.48	5615.25	5537.48	6268.64
	(b) Windmill	1,254.53	1316.34	1371.98	1254.53	1371.98	1343.04
	(c) Unallocable	528.92	508.61	236.47	528.92	236.47	502.91
	<b>Total Assets</b>	<b>7398.70</b>	<b>8352.86</b>	<b>7145.93</b>	<b>7398.70</b>	<b>7145.93</b>	<b>8114.59</b>
	Segment Liabilities						
	(a) Cold Rolled Stainless Strips / Coils	3,871.94	4233.62	3231.01	3871.94	3231.01	4724.10
	(b) Windmill	460.01	459.78	455.51	460.01	455.51	481.19
	(c) Unallocable	9,904.48	10640.53	11125.53	9904.48	11125.53	10640.52
	<b>Total Liabilities</b>	<b>14,236.43</b>	<b>15333.93</b>	<b>14812.05</b>	<b>14236.43</b>	<b>14812.05</b>	<b>15845.81</b>

