



# REALSTRIPS LTD.

Manufacturer of Stainless Steel Strips & Coils

An ISO 9001 : 2008 Certified Company



CIN : L27100GJ1990PLC014383

Regd. Off. : 401-402, "FLORENCE", Opp. Ashram Road Post Office, Ashram Road, Ahmedabad - 380 009. Gujarat - INDIA

Ph.: +91-79-2658 0455-1833-8788 | Fax: +91-79-4006 8261, 26581073 | Email : info@realstrips.com | Visit at : www.realstrips.com

Ref : RSL / 2015-16/1442

Date: 11/08/2015

To,  
Bombay Stock Exchange Limited.  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Code No.513558

Sub : Unaudited Financial Results for the Quarter Ended on 30th June, 2015.

Dear Sir,

This is to inform you that pursuant to clause 41 of The Listing Agreement, the Unaudited Financial Results of the company for the Quarter Ended on 30th June, 2015 are as under:

SR. No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
(Rs In Lacs)					
	<b>PART I</b>				
	<b>Income from Operations</b>				
1	a) Net Sales / Income from Operations (Net of Excise Duty)	6505.01	6240.92	10435.78	34154.72
	b) Other Operating Income	0.00	0.00	0.00	0.00
	<b>Total Income from Operations (Net)</b>	<b>6505.01</b>	<b>6240.92</b>	<b>10435.78</b>	<b>34154.72</b>
2	<b>Expenditure</b>				
	a) Cost of Materials Consumed	4935.98	4916.40	4927.87	21236.60
	b) Purchases of Stock -in- Trade	0.00	(5.84)	4352.30	8020.52
	c) Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade.	612.81	248.35	(29.07)	669.49
	d) Employees Benefits Expenses	172.89	187.21	146.76	676.90
	e) Depreciation and amortisation Expenses	103.11	(44.22)	148.48	400.45
	f) Other Expenses	689.69	844.25	504.51	2776.84
	<b>Total Expenses</b>	<b>6514.48</b>	<b>6146.15</b>	<b>10050.85</b>	<b>33780.80</b>
3	<b>Profit/(loss) from Operations before Other income, finance costs and Exceptional Items (1-2)</b>	<b>(9.47)</b>	<b>94.77</b>	<b>384.93</b>	<b>373.92</b>
4	Other Income	9.56	16.65	18.26	323.26
5	<b>Profit/ (loss) from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>0.09</b>	<b>111.42</b>	<b>403.19</b>	<b>697.18</b>
6	Finance Costs	283.79	231.01	305.52	1130.83
7	<b>Profit/(loss) from ordinary activities after finance costs and before Exceptional Items (5-6)</b>	<b>(283.70)</b>	<b>(119.59)</b>	<b>97.67</b>	<b>(433.65)</b>
8	Exceptional Items	0.00	0.00	0.00	0.00
9	<b>Profit / (Loss) from Ordinary activities before tax (7+8)</b>	<b>(283.70)</b>	<b>(119.59)</b>	<b>97.67</b>	<b>(433.65)</b>
10	Tax Expenses				
	a) Current Tax (Including tax Adjustment of earlier year)	0.00	(2.86)	19.58	(1.74)
	b) Deferred Tax	8.60	67.71	(2.78)	59.83
	c) MAT Credit Entitlement	0.00	0.00	(11.37)	0.00
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>(292.30)</b>	<b>(184.44)</b>	<b>92.24</b>	<b>(491.74)</b>
12	Extra Ordinary Items (Net of Tax expenses Rs. Nil)	0.00	0.00	0.00	0.00
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>(292.30)</b>	<b>(184.44)</b>	<b>92.24</b>	<b>(491.74)</b>
14	<b>Paid-up equity share capital</b> (Face value of Rs.10/- each)	597.50	597.50	597.50	597.50
15	<b>Reserves excluding Revaluation Reserves</b> ( as per balance sheet of previous accounting year.)	0.00	0.00	0.00	3839.44
16	<b>Earning Per Share (EPS) (Before Extra Ordinary Items)</b> (In Rs.)				
	(a) Basic	(4.89)	(3.08)	1.54	(8.22)
	(b)Diluted	(4.89)	(3.08)	1.54	(8.22)
17	<b>Earning Per Share (EPS) (after Extra Ordinary Items)</b> (In Rs.)				
	(a) Basic	(4.89)	(3.08)	1.54	(8.22)
	(b)Diluted	(4.89)	(3.08)	1.54	(8.22)

Works : Survey No.245-246, Village Sari, Ahmedabad - Bavla Highway, Taluka : Sanand, Pin - 382 220. Dist. : Ahmedabad. Gujarat.

Phone : +91 98242 11499/ 99244 49735 | Fax : +91-2714-232746 | Email : works@realstrips.com



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PART-II					
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	<b>Public Shareholding</b>				
	- Number of Shares	2887759	2887759	2888759	2887759
	-Percentage of Shareholding	48.29%	48.29%	48.31%	48.29%
2	<b>Promoters and Promoter Group Shareholding</b>				
	<b>a) Pledged/Encumbered</b>				
	-Number of Shares	500000	500000	500000	500000
	- Percentage of Shares (as % of the total shareholding of promoters and promoter group)	16.17%	16.17%	16.17%	16.17%
	-Percentage of shares (as % of the total share capital of the company)	8.36%	8.36%	8.36%	8.36%
	<b>b) Non-encumbered</b>				
	- Number of shares	2592241	2592241	2591241	2592241
	-Percentage of shares (as % of the total shareholding of Promoters and Promoter Group)	83.83%	83.83%	83.83%	83.83%
	-Percentage of shares (as % of the total share capital of the company)	43.35%	43.35%	43.33%	43.35%
<b>B</b>	<b>INVESTORS COMPLAINTS</b>	<b>3 Months Ended on 30th June, 2015</b>			
	Pending at the beginning of the Quarter	-	-	-	-
	Received during the Quarter	-	-	-	-
	Disposed during the Quarter	-	-	-	-
	Remaining unresolved at the end of the Quarter	-	-	-	-

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Under Clause 41 of Listing Agreement)					
Sr. No.	Particulars	QUARTER ENDED			(Rs. In Lacs)
		30.06.2015	31.03.2015	30.06.2014	YEAR ENDED
		(Unaudited)	(Audited)	(Unaudited)	31.03.2015
				(Audited)	
<b>1</b>	<b>Segment Revenue</b>				
	(a) Cold Rolled Stainless Strips / Coils	6,362.23	6,161.10	10,286.33	33,725.06
	(b) Windmill	142.78	79.82	149.45	429.66
	<b>Total</b>	<b>6,505.01</b>	<b>6,240.92</b>	<b>10,435.78</b>	<b>34,154.72</b>
	Less: Inter Segment Revenue	142.78	79.82	138.10	400.59
	<b>Net Sales / Income from Operations</b>	<b>6,362.23</b>	<b>6,161.10</b>	<b>10,297.68</b>	<b>33,754.13</b>
<b>2</b>	<b>Segment Results Profit / (Loss) Before Tax</b>				
	(a) Cold Rolled Stainless Strips / Coils	(357.30)	(151.44)	16.14	(594.29)
	(b) Windmill	73.60	31.85	81.52	160.64
	<b>Total Profit Before Tax</b>	<b>(283.70)</b>	<b>(119.59)</b>	<b>97.66</b>	<b>(433.65)</b>
<b>3</b>	<b>Capital employed (Segment Assets less Segment Liabilities)</b>				
	(a) Cold Rolled Stainless Strips / Coils	3,490.80	3,816.26	4,279.20	3,816.26
	(b) Windmill	1,056.03	1,014.26	1,072.67	1,014.26
	<b>Total</b>	<b>4,546.83</b>	<b>4,830.52</b>	<b>5,351.87</b>	<b>4,830.52</b>

**Notes:**

- 1 The above financial results have been approved by Audit Committee and Board of Directors in their meeting held on 11th August, 2015.
- 2 The Statutory Auditors have carried out Limited Review for the quarter ended 30th June, 2015.
- 3 Exceptional Items comprises of Prior Period Income/Expenses
- 4 Previous period / Year Figures have been regrouped/rearranged wherever necessary.

Yours faithfully,  
For Real Strips Limited,

S. P. Jain

Prakashraj S. Jain  
Joint Managing Director



**Mehta Lodha & Co.**  
Chartered Accountants

105, Sakar-1, 1<sup>st</sup> Floor,  
Opp. Gandhigram Rly. Station,  
Off. Ashram Road,  
Ahmedabad – 380 009  
Tele Phone :079- 26586683,84,85



The Board of Directors.  
Real Strips Limited  
Ahmedabad

**Sub: Limited Review Report for the 1st Quarter Ended on 30<sup>th</sup> June, 2015.**

We have reviewed the accompanying statement of Un-Audited Financial Results of **Real Strips Limited ('the company')**, for the Quarter Ended on **30<sup>th</sup> June, 2015 ('the statement')** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoters Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe, that the accompanying statement of Un-audited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standards 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (Which are deemed to be applicable as per section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR, MEHTA LODHA & CO.**  
**(Firm ICAI Regn. No. 106250W)**  
**Chartered Accountants**

*P. D. SHAH*  
**(PRAKASH D. SHAH)**  
Partner  
M No.34363



PLACE : Ahmedabad  
DATE : 11<sup>th</sup> August, 2015

**REAL STRIPS LIMITED**

Registered Office: 401-402, "Florence" Opp. Ashram Road P.O., Ashram Road, Ahmedabad - 380 009.

CIN.: L27100GJ1990PLC014383


**Unaudited Financial Results (Provisional) for the Quarter Ended on 30th June, 2015.**

SR. No.	PARTICULARS	Quarter Ended
		30.06.2015
		(Unaudited)
	<b>PART I</b>	
	<b>Income from Operations</b>	
1	a) Net Sales / Income from Operations (Net of Excise Duty)	6505.01
	b) Other Operating Income	0.00
	<b>Total Income from Operations (Net)</b>	<b>6505.01</b>
2	<b>Expenditure</b>	
	a) Cost of Materials Consumed	4935.98
	b) Purchases of Stock -in- Trade	0.00
	c) Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade.	612.81
	d) Employees Benefits Expenses	172.89
	e) Depreciation and amortisation Expenses	103.11
	f) Other Expenses	689.69
	<b>Total Expenses</b>	<b>6514.48</b>
3	<b>Profit/(loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>(9.47 )</b>
4	Other Income	9.56
5	<b>Profit/ (loss) from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>0.09</b>
6	Finance Costs	283.79
7	<b>Profit/(loss) from ordinary activities after finance costs and before Exceptional Items (5-6)</b>	<b>(283.70 )</b>
8	Exceptional Items	0.00
9	<b>Profit / (Loss) from Ordinary activities before tax (7+8)</b>	<b>(283.70 )</b>
10	Tax Expenses	
	a) Current Tax (Including tax Adjustment of earlier year)	0.00
	b) Deferred Tax	8.60
	c) MAT Credit Entitlement	0.00
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>(292.30 )</b>
12	Extra Ordinary Items (Net of Tax expenses Rs. Nil)	0.00
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>(292.30 )</b>
14	<b>Paid-up equity share capital</b> (Face value of Rs.10/- each)	597.50
15	<b>Reserves excluding Revaluation Reserves</b> ( as per balance sheet of previous accounting year.)	0.00
16	<b>Earning Per Share (EPS) (Before Extra Ordinary Items)</b> (In Rs.)	
	(a) Basic	(4.89)
	(b)Diluted	(4.89)
17	<b>Earning Per Share (EPS) (after Extra Ordinary Items)</b> (In Rs.)	
	(a) Basic	(4.89)
	(b)Diluted	(4.89)

PART-II		
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>	
1	<b>Public Shareholding</b>	
	- Number of Shares	2887759
	-Percentage of Shareholding	48.29%
2	<b>Promoters and Promoter Group Shareholding</b>	
	<b>a) Pledged/Encumbered</b>	
	-Number of Shares	500000
	- Percentage of Shares (as % of the total shareholding of promoters and promoter group)	16.17%
	-Percentage of shares (as % of the total share capital of the company)	8.36%
	<b>b) Non-encumbered</b>	
	- Number of shares	2592241
	-Percentage of shares (as % of the total shareholding of Promoters and Promoter Group)	83.83%
	-Percentage of shares (as % of the total share capital of the company)	43.35%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Under Clause 41 of Listing Agreement)		
Sr. No.	Particulars	QUARTER ENDED
		30.06.2015
		(Unaudited)
<b>1</b>	<b>Segment Revenue</b>	
	(a) Cold Rolled Stainless Strips / Coils	6,362.23
	(b) Windmill	142.78
	<b>Total</b>	<b>6,505.01</b>
	Less: Inter Segment Revenue	142.78
	<b>Net Sales / Income from Operations</b>	<b>6,362.23</b>
<b>2</b>	<b>Segment Results Profit / (Loss) Before Finance Cost and Tax</b>	
	(a) Cold Rolled Stainless Strips / Coils	(357.30)
	(b) Windmill	73.60
	<b>Total Profit Before Tax</b>	<b>(283.70)</b>
<b>3</b>	<b>Capital employed (Segment Assets less Segment Liabilities)</b>	
	(a) Cold Rolled Stainless Strips / Coils	3,490.80
	(b) Windmill	1,056.03
	<b>Total</b>	<b>4,546.83</b>

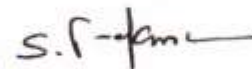
FOR, MEHTA LODHA & CO.  
Chartered Accountants

  
(PRAKASH D. SHAH)  
Partner  
Membership No: 34363  
PLACE: Ahmedabad  
DATE: 11th August, 2015



For and on behalf of the Board





PRAKASHRAJ S. JAIN  
Joint Managing Director

PLACE: Ahmedabad  
DATE: 11th August, 2015